

Name:	Preferred Name:	Date of Birth:	
Mailing Address:	City:	State: ZIP:	
Phone:	Email:	Patient SS#:	
(If under 18) Parent/Guardian:		Parent SS#:	

#### INSURANCE

Please provide our office with copies of all insurance cards and a photo ID.				
Primary Policy Holder:	Self (circle)	OR	If not self, please complete belo	ow:
Name:		C	Date of Birth:	SS#

### NOTICE OF PRIVACY POLICY

By signing below, I verify that I am aware that a copy of the Notice of Privacy Policy is available in the reception area.

#### SIGNATURE OF INSURANCE ASSIGNMENT

Verify your insurance benefits and pre-authorization requirements. Be mindful of your deductible, co-pay and out of pocket co-insurance amounts. As a courtesy, we will submit a claim to your Health Care Plan, if applicable. Co-pays are due on the date of service. You are responsible for any remaining balances. Balances over 90 days will be sent to collections.

By signing below, I authorize payment of medical/vision benefits to Vision Source for services or ophthalmic products. I authorize release of any medical or other information necessary to process claims.

**Patient/Guardian Signature** 

Date

Other Providers	Social History (circle Yes or No)		
Primary Doctor	Drink: Yes / No		
	Amount (If yes):		
Specialty Doctor	Tobacco Use: Yes / No		
	Tobacco Type (Circle all that apply if 'Yes'):		
	Cigarettes / Cigars / Pipes / Smokeless Tobacco		
Pharmacy	Amount:		
	(Circle one) Every Day Use / Some Day Use		
	Former Smoker: Yes / No		
Race			

 $\bigcirc$  American Indian  $\bigcirc$  Asian  $\bigcirc$  Black/African American  $\bigcirc$  Other Race  $\bigcirc$  White

## Ethnicity

○ Hispanic or Latino ○ Not Hispanic or Latino

			Constitutional		
Please review list below and check any conditions you currently have or are currently being treated for (check all that apply):				Developmental Disabilities	
				Cancer	
					Fatigue Syndrome
					Other:
Ear, Nos	e, Throat	Neurological		Psychiatric	
	Hearing Loss		Multiple Sclerosis		Depression
	Sinusitis		Epilepsy		Attention Deficit
	Dry Mouth		Tumor		Anxiety
	Laryngitis		Stroke		Bipolar
	Other:		Migraine		Other:
			Other:		
Cardiova	Cardiovascular Respiratory Gastrointe		testinal		
	Hypertension		Asthma		Crohn's Disease
	Stroke		Bronchitis		Colitis
	Heart Disease		Emphysema		
	Vascular Disease		Chronic Obstruction		Acid Reflux
	Congestive Heart Failure		Sleep Apnea		Celiac Disease
	Other:		Other:		Other:
					_
Genitou	rinary	Muscula	r Skeletal	Integum	entary
	Kidney Disease		Osteoarthritis		Eczema
	Prostate		Arthritis		Rosacea
	STD		Fibromyalgia		Psoriasis
	Pregnant		Osteoporosis		Cold Sores
	Nursing		Gout		Shingles
	Other:		Other:		Other:
Endocrine Hematologic/ Lymphatic		ogic/ Lymphatic	Allergy/	Immune	
	Type 2 Diabetes		Anemia		Drug allergies
	Type 1 Diabetes		Large volume blood loss		Environmental Allergies
	Thyroid		Ulcer		
	Hormonal Dysfunction		Cholesterol		Sjorgen's syndrome
	Other:		Other:		Other:
1		1			

Eyes					
	Vision Loss		Gritty Feeling		Light Sensitivity
	Blurry Vision		Mucous Discharge		Eye Pain/Soreness
	Distorted Vision		Redness		Styes
	Double Vision		Itching		Flashes
	Dryness		Burning		Floating Spots
	Tired Eyes		Excess Watering		Other:
				Do you v	vear contact lenses?
Previous	SEyecare Professional	Do you v	wear glasses?	-	vear contact lenses? <sup>(es</sup>
Previous	SEyecare Professional	-	<b>wear glasses?</b> Yes		
Previous	Eyecare Professional		-		/es No
			Yes		/es No
	ast Eye Exam		Yes No	If Yes, wha	/es No

Medications:				
Ocular H	istory (Check All That Apply):	Medication / Environmental Allergies:		
	Cataracts			
	Diabetic Retinopathy			
	Glaucoma			
	Macular Degeneration			
	Retinal Detachment			
	Other:			
Ocular S	urgeries:			
	Cataract Surgery	Latex Sensitivity (Circle one): Yes / No		
	Lasik / PRK			
	Other:			

Family Ocular History: Note relation to yourself					
Please list (F) father, (M) mother, (S) sister, (B) brother, (So) son, (D) daughter					
Cataracts					
Macular Degeneration					
Glaucoma					

# **ROUTINE VISION EXAMS VS. MEDICAL EYE EXAMS**

There are important differences between these two types of examinations and these differences determine how the visit can be billed.

Also, a provider can be participating providers with your medical plan but NOT the vision plan. You are responsible for knowing your coverage.

Insurance defines **routine** exams as the purpose of checking vision, <u>screening</u> for disease, and updating eyeglass prescriptions. Only **routine** exams can be submitted to vision discount plans such as EyeMed, Fep Blue, Davis, MetLife or VSP. <u>By law, Medicare (and most commercial health insurances) do NOT allow us to submit routine vision exams, refractions, contact lenses or contact lens <u>fitting fees.</u></u>

If the reason for your visit is a routine vision exam for glasses or contacts and there are no medical complaints, this is considered a routine only exam. If the doctor finds an eye health **medical** condition (ie. Glaucoma, Dry Eye Syndrome) <u>during</u> this visit it is still considered a routine exam. However, any necessary future testing/visits related to that eye health medical condition can be billed to <u>medical insurance</u> due to the requirement to use medical coding.

If the reason for your visit is to follow up on an existing medical condition (ie. Diabetic Retinopathy, Glaucoma, Macular Degeneration), an eye complaint or emergency, we then are required to use medical coding and will therefore submit to **medical** insurance.

**Refraction-**A refraction is the test in which different lens combinations are presented to you "which is clearer, choice one or choice two". Your response is what helps determine your new eyeglass prescription.

Medicare and most commercial health insurances do <u>not</u> consider a refraction to be a "medically necessary" service and therefore <u>do not accept</u> submissions for this part of the exam.

Remember: It is the patient's responsibility to know their insurance, policy coverage, and if our doctor is participating provider in their plan. Insurance "coverage" does not necessarily mean insurance "payment". Many health plans have required co pays and deductibles that must be met before they pay toward your bill.